# Managing your StrataMax Portal Account

Last Modified on 21/06/2019 3:53 pm AEST

Once a StrataMax Portal Account has been created, you can add additional properties or share properties, change your profile, your password or your email address.

To access these areas, click on your account settings



# **My Properties**

If you have multiple properties with strata managers that use StrataMax, you can have a single account to access all your properties. When creating a user account, all lots that have the same email address that is used to create your StrataMax Portal Account will be listed so it can be added to your account.

### **Adding Additional Properties**

- 1. Log in to your StrataMax Portal Account.
- 2. Go to your account settings and select My Properties. Any properties that have the same email address as your StrataMax Portal Account will be listed here. If a lot is not listed, contact your strata manager to confirm that the correct email address is recorded for that lot.
- 3. Tick each property to add, tick the declaration and click Add Selected Properties.

Strata Max	Viewing: Lot TRAINING L	00001 EVIES (19831)
Manage Account		
My Properties   Change Profile   Change Pass	word Change Email Address	
My Properties		
Properties		
Name	Details	StrataMax ID
Select TRAINING LEVIES (19831)	Lot 00001	96154573 🔞 Share Details
Add Properties		
Name	Details	StrataMax ID
TRAINING LEVIES (19831)	Lot 00002	96154574
Click here	e to add a property using your Stratal	Max ID and password
<ul> <li>I warrant that I am the owner, co-owner or a access and use the StrataMax Portal in acc</li> </ul>	Declaration authorised representative of the owner cordance with the terms and condition	er of the properties indicated above and I am authorised to ns.
	ADD SELECTED PROPERTIE	5

# Adding Additional Properties with a StrataMax ID and Password

If your strata manager provided you with a one-off StrataMax ID and password, your property can be added by using the instructions below.

- 1. Log in to your StrataMax Portal Account.
- 2. Go to your account settings and select My Properties. Click on add a property using your StrataMax ID and password.
- 3. Enter your StrataMax ID and password, then click Add.

Enter StrataMax ID and Password
StrataMax ID
Password
The StrataMax ID is an 8 or 9 digit number provided by your manager. If your manager has provided you with a StrataMax ID and password for your property you may enter it here. Alternatively, please ask your manager to add your email address of <b>jsmith@19831.com</b> to their records so that the property automatically appears in your list.
ADD CANCEL

4. A confirmation screen will appear.

	Property Located	$\times$
The followir	g property has been added to your list for review:	
Building: Details: StrataMax I	TRAINING LEVIES (19831) Lot 00002 D: 96154574	
	ок	

5. Tick each property to add, tick the declaration and click Add Selected Properties.

StrataMa	Viewing: Lot 000 TRAINING LEVI	001 IES (19831)
Manage Account		
My Properties Change Profile Change	Password Change Email Address	
My Properties		
Properties		
Name	Details	StrataMax ID
Select TRAINING LEVIES (19831)	Lot 00001	96154573 🛛 Share Details
Add Properties		
Name	Details	StrataMax ID
<ul> <li>TRAINING LEVIES (19831)</li> </ul>	Lot 00002	96154574
Click	here to add a property using your StrataMax	ID and password
<ul> <li>I warrant that I am the owner, co-owner access and use the StrataMax Portal in</li> </ul>	Peclaration	f the properties indicated above and I am authorised to
	ADD SELECTED PROPERTIES	

#### Removing a Property from your StrataMax Portal Account

If a property needs to be removed from your user account, this can be done by using the instructions below.

- 1. Log in to your StrataMax Portal Account.
- 2. Go to your account settings and select My Properties.
- 3. Click on the red X.

Manage A	Account			
My Properties Change Profile Change Password Change Email Address				
My Properties				
Properties				
	Name	Details	StrataMax ID	
Select	TRAINING LEVIES (19831)	Lot 00001	96154573 🔞 Share Details	
		1 -+ 00000	00454574 Obere Deteile	

4. A confirmation screen will appear and will require your password to remove the property.



5. Enter your password and click Yes to remove.

## Sharing a Property

Properties can be shared with another StrataMax Portal Account and they can access information in relation to the shared property. If a committee member shares their property with another StrataMax Portal Account, only information pertaining to that property can be accessed. Functionality available to the committee member (e.g. committee reports and documents) will not be accessible by the other StrataMax Portal Account.

Once a property is shared, you cannot revoke it. Your Strata Manager will need to make a request to StrataMax Support to revoke it.

When a property is shared, all existing StrataMax Portal Accounts that is linked to that property, and any email addresses recorded on the strata roll, will receive an email notifying them that the property has been shared.

- 1. Log in to your StrataMax Portal Account.
- 2. Go to your account settings and select My Properties.
- 3. Click on 'Share'.

Strata May	Viewing: Lot 00001 TRAINING LEVIES (	(19831) Return
Suddida		
Manage Account		
My Properties   Change Profile   Change Pass	word Change Email Address	
My Properties		
Properties		
Name	Details	StrataMax ID
Select TRAINING LEVIES (19831)	Lot 00001	96154573 🛛 Share Details

- 4. Enter the email address for the shared user, and tick the Share Property Conditions of Use (it is important that you understand that you cannot revoke the share), then click *Share*.
- 5. Enter your password and click *Yes* to confirm you wish to share this property.
- 6. An email will be sent to the nominated email address. If the user does not already have a StrataMax Portal Account, they will be prompted to create one. If they already do, they will be invited to add that property to their account.

# **Change Profile**

Your name and title can be updated in Change Profile.

- 1. Log in to your StrataMax Portal Account.
- 2. Go to your account settings and select Change Profile.
- 3. Enter the updated information and click Update.

# **Change Password**

Your password can be changed by using the instructions below.

- 1. Log in to your StrataMax Portal Account.
- 2. Go to your account settings and select Change Password.
- 3. Enter your current password. Then enter your new password and confirm the new

password.

4. Click Update.

# **Change Email Address**

Your email address can be changed by using the instructions below. This will send a confirmation email to the new email address.

Changing the email address for your StrataMax Portal Account does not change the email address with your Strata Manager. You will need to notify them directly.

- 1. Log in to your StrataMax Portal Account.
- 2. Go to your account settings and select Change Email Address
- 3. Enter your new email address and click Update.
- 4. The following message will appear to advise that the change will be made once the email confirmation has been received and confirmed.



5. Click on Confirm Email Address.

#### Strata Max

#### Confirm Change Email Address

A request has been made to change your email address to access the StrataMax Portal Please use the following link to complete the process of changing your email address.

#### CONFIRM EMAIL ADDRESS

If the link does not open it may have been blocked by your browser, please copy the link and paste it into the address bar of your browser.
<a href="https://beta-www-stratamax-com-au/Portal/UserSecurity/ChangeEmailAddressComplete.aspx?Token=21981219-a63c-4656-bbb6-8b62945288dd">https://beta-www-stratamax-com-au/Portal/UserSecurity/ChangeEmailAddressComplete.aspx?Token=21981219-a63c-4656-bbb6-8b62945288dd</a>
For security purposes, the above link will expire in 7 days.
<a href="https://beta-www.stratamax.esp:scurity/changeEmailAddressComplete.aspx?Token=21981219-a63c-4656-bbb6-8b62945288dd">https://beta-www-stratamax.com-au/Portal/UserSecurity/ChangeEmailAddressComplete.aspx?Token=21981219-a63c-4656-bbb6-8b62945288dd</a>
For security purposes, the above link will expire in 7 days.
<a href="https://beta-www.stratamax.esp:scurity/changeEmailAddressComplete.aspx?Token=21981219-a63c-4656-bbb6-8b62945288dd">https://beta-www-stratamax.esp:scurity/changeEmailAddressComplete.aspx?Token=21981219-a63c-4656-bbb6-8b62945288dd</a>
For security purposes, the above link will expire in 7 days.
<a href="https://beta-www.stratamax.esp:scurity/changeEmailAddressComplete.aspx?token=21981219-a63c-4656-bb6-8b6294528dd">https://beta-www-stratamax.esp:scurity/changeEmailAddressComplete.aspx?token=21981219-a63c-4656-bb6-8b6294528dd</a>
For security purposes, the above link will expire in 7 days.
</a>
NOTE: the above link can only be used by johnsmith@19831.com
This is a system generated email. Please do not reply directly to this email as it may not be delivered.

6. Enter your password and click *Login* to complete the change.

Change Email Address	
Old Email Address jsmith@19831.com	
New Email Address johnsmith@19831.com	
Password	
Forgot password?	
	LOGIN

# **Request Committee Access**

If you are a committee member for a property, you may have access to committee only documents. This access requires a higher level of access called Committee Access.

Committee Access is automatically enabled if the email address that you have used to create the StrataMax Portal Account matches the email address that is recorded in the committee strata records.

If the email doesn't match or does not exist, and you are entitled to Committee Access, when you log into the StrataMax Portal, you will be presented with the following message.

There are three methods in which Committee Access can be granted.

- Request your strata manager to update the strata committee records (if there is no email address or mobile number on the strata committee records).
- Send an email link (if the email address is different to the strata committee records).
- Send an SMS verification code (if there is no email address on the strata committee records but there is a mobile number).



### **Request Manager to Update Details**

This option is for when there is no email address or mobile number recorded on the strata committee records.

- 1. Log in to your StrataMax Portal Account.
- 2. Click on Request Access or Request Committee Access.
- 3. Click on Ask Manager to Update Data.



- 4. Enter your password and click *Yes* to submit. This will email your strata manager with the email address used for your StrataMax Portal Account and will instruct them on how to change the details.
- 5. Committee Access can take up to 24 hours to be enabled.

Alternatively, you can contact your strata manager directly for them to update the strata committee records.

#### Send an Email Link

This option is for when an email address is recorded on the strata committee record, but is different to the email address used to create the StrataMax Portal Account.

- 1. Log in to your StrataMax Portal Account.
- 2. Click on Request Access or Request Committee Access.
- 3. Click on Send Link to Email Address.



- 4. Enter your password and click *Yes* to submit. This will send a link to the email address recorded on the strata committee record.
- 5. Go to the email and click on Confirm Committee Access.

#### Send an SMS Verification Code

This option is for when an email address is not recorded on the strata committee records, but a mobile number is.

- 1. Log in to your StrataMax Portal Account.
- 2. Click on Request Access or Request Committee Access.
- 3. Click on Send Code to Phone Number.



- 4. Enter your password and click Yes to submit. A verification code will be sent to your mobile number.
- 5. Enter the verification code and click Verify Code.