StrataMax Portal

Last Modified on 19/10/2026 11:56 am AEST

This page contains the most recent release notes for the StrataMax Portal. A summary of the updates is provided below.

StrataMax Portal v1.2.0 - Financial Dashboard Released 21st October 2026

Portal | Financial Dashboard

- A new Financial Dashboard has been added to the StrataMax Portal, providing owners with a visual overview of building finances and fund performance.

Financial Performance | Cash and Investment Reporting

- New Financial Performance reporting has been added to display cash position trends, current cash balances and investment account balances.

Fund Performance | Fund Summary

- A new Fund Summary section has been added to display income, expenses and balances for each building fund.

Fund Performance | Expense Analysis

- Expense Analysis has been added to provide visual comparisons of expenses against budget and prior year expenditure.

Fund Performance | Expense Breakdown

- Owners can now drill into expense categories and accounts, view supporting invoice information and export results to CSV.

Financial Accounts | Bank and Investment Accounts

- New sections have been added to display operating bank account and investment account details.

Fund Performance | Fund Allocations

- A new Fund Allocations section has been added to show the current balance of each building fund.

StrataMax Portal v1.1.0 Released 19th January 2026

What's New for Owners

The Invoice Hub has been redesigned to make viewing and approving invoices easier and more flexible.

Key Features

- **One Page for Everything**: Approve Invoices, Invoice Summary, and Invoice History are now combined into one page called **Invoice Hub**.
- **Responsive Design**: Works on desktop, tablet, and mobile for a better experience.
- **Easy Sorting & Filtering**:
  - Sort invoices by amount, date, or other details.
  - Filter invoices by building or search by creditor, amount, or invoice number.
- **Quick Actions**:
  - Select all invoices or just the ones you need.
  - Approve selected invoices with one click.
- **Clear Views**:
  - **Mine** – invoices waiting for your approval.
  - **Active** – invoices still in the approval process.
  - **All** – all invoices for the current and previous financial year.

Why This Matters

Owners can now manage invoices faster, with fewer clicks, and see everything in one place.